

Bologna, 30 June 2016

PLAN FOR MERGER BY INCORPORATION OF DIALOGO S.P.A. IN LIQUIDATION INTO UNIPOLSAI DEPOSITED

UnipolSai Assicurazioni S.p.A. (“UnipolSai” or the “Company”) hereby announces that on the date hereof, the plan for the merger by incorporation of Dialogo S.p.A. in liquidation into UnipolSai was deposited at the registered office of the latter, approved by the Board of Directors of the Company today.

The merger plan is also available on the Company’s website (www.unipolsai.com) under the section *Governance/Merger plan of subsidiaries*.

It should be noted that the deposit of the merger plan with the relevant Companies’ Register is subject to authorisation by IVASS (the Italian Insurance Supervisory Authority) pursuant to and in accordance with Article 201, Legislative Decree No. 209 of 7 September 2005.

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UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance.

Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €14bn, of which €7.3bn in Non-Life Business and €6.7bn in Life Business (2015 figures).

The company currently operates through 5 divisions (Unipol, La Fondiaria, Sai, Nuova MAA and La Previdente) and has the largest agency network in Italy, with more than 3,500 agencies and 6,000 sub-agencies spread across the country.

UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo Finanziario S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.