



PRESS RELEASE

Milan, January 4, 2012 - FONDIARIA-SAI S.p.A. to date has neither received any contact or expression of interest regarding the extraordinary merger operation referred to by the press.

Press Office

Tel. +39 02-64029101

Investor Relations

Robert Tann
Giancarlo Lana
Floriana Amari
Tel. +39 011-66 57 642
Tel. +39 02-64 02 25 74
investorrelations@fondiaria-sai.it

AD Hoc Communication Advisor

Sara Balzarotti
Mob. +39 335 1415584
Pietro Cavalletti
Mob. +39 335 1415577