



PRESS RELEASE

Milan, June 26, 2012 – The Board of Directors of Fondiaria-SAI S.p.A., in a meeting chaired today by Mr. Cosimo Rucellai, analysed the state of advancement of the examinations in relation to the operations subject to formal notification from ISVAP, as communicated in the press release of June 19, 2012.

The Board of Directors, on the proposal of the Committee of Independent Directors, called a Shareholders' Meeting of the Company, to be held by September 25, 2012, with the social responsibility action on the agenda, conferring to the Chairman of the Board of Directors all necessary powers to carry out that resolved.

The Board also mandated the Chief Executive Officer and the General Manager, with the support of consultants, to draw up a detailed proposal for action. Following the examinations, to be completed in a timely manner, management will draw up a proposal for the previously incorporated Committee of Independent Directors, which will identify those parties subject to the actions, the individual instances of citable conduct and the damages caused.

In relation however to the any actions against contractual counterparties and all other interested parties of the various operations, except for the need to acquire the opinion of the Committee of Independent Directors where necessary, the Board of Directors mandated the Chief Executive Officer and the General Manager to initiate any action considered appropriate in this regard.

Press Office

Tel. +39 02-64029101

Investor Relations

Giancarlo Lana
Floriana Amari
Tel. +39 011-66 57 642
Tel. +39 02-64 02 25 74
investorrelations@fondiaria-sai.it

AD Hoc Communication Advisor

Sara Balzarotti
Mob. +39 335 1415584
Pietro Cavalletti
Mob. +39 335 1415577

FONDIARIA-SAI S.p.A.
Sede Legale e Direzione Torino
10126 - Corso Galileo Galilei, 12
Tel. (+39) 011.6657111 - Fax (+39) 011.6657685
www.fondiaria-sai.it
Direzione Firenze

50129 - Via Lorenzo il Magnifico, 1
Tel. (+39) 055.47941
Fax (+39) 055.476026

Capitale sociale € 494.731.136,00 int. vers. - Numero di iscrizione al Registro delle Imprese di Torino, Codice Fiscale e Partita I.V.A. 00818570012 - Impresa autorizzata all'esercizio delle assicurazioni (art. 65 R.D.L. 29-4-1923 n. 966) - Iscritta alla Sez. I dell'Albo Imprese presso l'Isvap al n. 1.00006 - Società capogruppo del gruppo assicurativo Fondiaria-SAI, iscritto all'Albo dei gruppi assicurativi al n. 030