

PRESS RELEASE

Milan, February 5, 2013 – The Board of Directors of FONDIARIA-SAI S.p.A. meeting today, on the request of the *ad acta* representative of the Company, Mr. Matteo Caratozzolo, called the Shareholders' Meeting for March 13 and 14, 2013, respectively in first and second call, with the following agenda set out by the representative: *"A motion of corporate responsibility, as per Article 2392 and 2393 of the Civil Code, with regard to a number of Fondiaria-SAI SpA Directors and Statutory Auditors (together with other parties)"*.

The report outlining the matters on the agenda of the above-mentioned Shareholders' Meeting, drawn up by Mr. Caratozzolo, is made available to the public in accordance with Article 125-ter of the Consolidated Finance Act.

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