

PRESS RELEASE

Milan, February 5, 2013 – The Board of Directors of Milano Assicurazioni S.p.A. meeting today, on the request of the *ad acta* representative of FONDIARIA-SAI S.p.A., Mr. Matteo Caratozzolo, called the Shareholders' Meeting for March 13 and 14, 2013, respectively in first and second call, with the following agenda set out by the representative: “*A motion of corporate responsibility, as per Article 2392 and 2393 of the Civil Code, with regard to a number of Milano Assicurazioni SpA Directors and Statutory Auditors (together with other parties)*”.

The report outlining the matters on the agenda of the above-mentioned Shareholders' Meeting, drawn up by Mr. Caratozzolo as per Article 124-ter, paragraph 3 of Legs. Decree No. 58 of February 24, 1998, is made available to the public in accordance with applicable regulations.

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