

PRESS RELEASE

ORDINARY SHAREHOLDERS' MEETING

2011 financial statements approved

BOLOGNA, 30 April 2012 - The Ordinary Shareholders' Meeting of Unipol Gruppo Finanziario S.p.A., held today under the chairmanship of Pierluigi Stefanini, examined the consolidated financial statements which presented a net consolidated profit, before impairment on Unipol Banca's goodwill, of €226m (€-94m after impairment), approved the Company's 2011 financial statements - the details of which were already communicated to the market – and resolved to cover the loss for the year, equal to €358m, using an equal amount of the available capital reserves.

The Shareholders' Meeting also approved the Remuneration Policy relative to company bodies and managers with strategic responsibilities pursuant to Article 123-*ter* of the Consolidated Finance Act, and approved the adoption of a Compensation Plan based upon financial instruments aimed at company management pursuant to Article 114-*bis* of this same Consolidated Finance Act.

Lastly, the Shareholders' Meeting renewed the authorisation to the Board of Directors to purchase and/or sell treasury shares for a maximum – unchanged over the previous years - of €100m and/or shares in the holding company, Finsoe S.p.A., for a maximum of €45m, for a period of 18 months from the Shareholders' Meeting resolution.

At today's date, neither Unipol Gruppo Finanziario, nor its subsidiaries hold any treasury shares or shares in the holding company, Finsoe.

Unipol Gruppo Finanziario S.p.A.
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Unipol Gruppo Finanziario S.p.A.

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Capogruppo del Gruppo Assicurativo Unipol iscritto all'Albo dei gruppi assicurativi al n. 046

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