

PRESS RELEASE

**INITIAL INFORMATION
ON BUSINESS PERFORMANCE
IN THE FIRST QUARTER OF 2012**

BOLOGNA, 30 April 2012 – Initial figures for the first quarter of 2012, which will be presented during today's Shareholders' Meeting, reveal the stability of Non-Life business premiums (€1,075m; +0.7% compared with the first quarter of 2011), whilst Life business had premium income of €580m (-9% compared with the first quarter of 2011 on a like-for-like basis).

As regards Unipol Assicurazioni, the number of MV TPL claims recorded fell by 11.8% compared with the first quarter of 2011, whilst the settlement rate increased by over 3 percentage points compared with the same period last year.

The Group's solvency improved further during the quarter and at 31 March was estimated to reach approximately 1.5 times the requirements, corresponding to over €1bn of surplus equity.

This initial information leads to expectations of a positive result for the quarter, a substantial improvement compared with the same period of 2011.

Unipol Gruppo Finanziario S.p.A.
www.unipol.it

Contacts

Institutional and Media Relations

Stefano Genovese
Unipol Gruppo Finanziario
Tel +39 06 47771207/335 5889763
stefano.genovese@unipol.it
press@unipol.it

Investor Relations

Adriano Donati
Unipol Gruppo Finanziario
Tel +39 051 5077933
investor.relations@unipol.it

Carla Chiari
Unipol Gruppo Finanziario
Tel +39 02 51815021/338 7207314
carla.chiari@unipol.it

Barabino & Partners

Massimiliano Parboni
m.parboni@barabino.it
Tel +39 06 6792929/335 8304078
Giovanni Vantaggi
g.vantaggi@barabino.it
Tel +39 02 72023535/328 8317379

Unipol Gruppo Finanziario S.p.A.

Sede Legale: via Stalingrado, 45 - 40128 Bologna (Italia) - tel. +39 051 5076111 - fax +39 051 5076666
Capitale sociale i.v. Euro 2.699.066.917,47 - Registro delle Imprese di Bologna, C.F. e P. IVA 00284160371 - R.E.A. 160304
Capogruppo del Gruppo Assicurativo Unipol iscritto all'Albo dei gruppi assicurativi al n. 046
www.unipol.it