

Bologna, 22 September 2014

PUBLICATION OF DOCUMENTATION

It is hereby notified that the minutes of the Board of Directors Meeting of UnipolSai Assicurazioni S.p.A. held on 25 June 2014 - concerning the amendment of Article 6 ("Share Capital") resolved in order to update the items of corporate shareholder's equity and the related numeric expressions, separately for Life and Non-Life business, as provided for by Article 5 of ISVAP Regulation No. 17 of 11 March 2008 - are available to the public, in accordance with the law, at the Company's registered office, on the authorized storage mechanism 1INFO and on the Company's website at www.unipolsai.com - in the section Governance/Corporate Governance System/Extraordinary Resolutions of the Board of Directors.

Notice is also given that the Company's By-Laws as amended by the abovementioned Board of Directors on 25 June 2014 are also available to the public at the Company's registered office, on the authorized storage mechanism 1INFO and on the Company's website at www.unipolsai.com - in the section Governance/Corporate Governance System/Company's By-Laws.

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UnipolSai Assicurazioni S.p.A.

Operational since 6 January 2014, UnipolSai Assicurazioni S.p.A. is the multi-business insurance company of the Unipol Group that was established as a result of the merger by incorporation of the historic companies Unipol Assicurazioni and Milano Assicurazioni, and as well as Premafin, holding company of the former Fondiaria-SAI Group, in Fondiaria-SAI.

UnipolSai Assicurazioni is controlled by Unipol Gruppo Finanziario S.p.A. and like the latter, it is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

Italian leader in Non-Life business, particularly in vehicle liability insurance, and holding a position of absolute prominence in Life business, UnipolSai registered a total income of €15.4bn at the end of 2013.