

Bologna, 30 June 2015

PLANS FOR MERGER BY INCORPORATION OF SUBSIDIARIES INTO UNIPOLSAI DEPOSITED

UnipolSai Assicurazioni S.p.A. ("UnipolSai" or the "Company") hereby announces that, on the date hereof, the plans for merger by incorporation into UnipolSai have been deposited at the registered office for the subsidiaries:

- Liguria - Società di Assicurazioni - S.p.A. and Liguria Vita S.p.A.;
- Europa Tutela Giudiziaria S.p.A., Sai Holding Italia S.p.A., Systema Compagnia di Assicurazioni S.p.A., UnipolSai Real Estate S.r.l. and UnipolSai Servizi Tecnologici S.p.A.,

approved by the Board of Directors of the Company on 7 May 2015, as well as by the administrative bodies of the merging companies.

These plans for merger may also be consulted on the Company's website (www.unipolsai.com), under the section *Governance/Plans for merger of subsidiaries*.

It should be noted that the deposit of the plans for merger at the relevant Companies' Registers is subject to the authorisation of IVASS (i.e. the Italian Insurance Supervisory Authority) pursuant to and in accordance with Article 201 of Legislative Decree No. 209 of 7 September 2005.

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UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance.

Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €16 bn, of which €8.4bn in Non-Life Business and €7.6bn in Life Business (2014 figures).

The company currently operates through 5 divisions (Unipol, La Fondiaria, Sai, Nuova MAA and La Previdente) and has the largest agency network in Italy, with more than 3,000 agencies and 6,000 sub-agencies spread across the country.

UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo Finanziario S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.