

Bologna, 29 December 2016

ACQUISITION OF THE HOTEL MANAGEMENT BUSINESS AND REAL PROPERTY OF “UNA HOTELS AND RESORTS” COMPLETED

A new national leader in the Italian hotel industry is born

UnipolSai Assicurazioni S.p.A. announces that on 29 December 2016 the subsidiaries Atahotels S.p.A. and UnipolSai Investimenti S.G.R. S.p.A. (the latter on behalf of the real estate investment fund Athens R.E. Fund) executed the agreements (closing) entered into with Una S.p.A. (“Una”) on 25 May 2015, respectively concerning the acquisition, in two separate transactions, of:

- (i) the business unit dealing with the hotel management activity of Una;
- (ii) the real estate portfolio used for the hotel business.

The execution of the two transactions took place after obtaining the required authorizations from the competent Authorities and after approval of the debt restructuring of Una.

The acquisition of the business unit included a consideration of approximately €29m, subject to the usual price adjustments, while the acquisition price of the real estate portfolio amounted to €259m.

A new national leader is born in the Italian hotel industry, with 43 facilities (business and leisure), 5,500 rooms, and an aggregate turnover of approximately €120m.

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UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance.

Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €14bn, of which €7.3bn in Non-Life Business and €6.7bn in Life Business (2015 figures).

The company currently operates through 5 divisions (Unipol, La Fondiaria, Sai, Nuova MAA and La Previdente) and has the largest agency network in Italy, with more than 3,500 agencies and 6,000 sub-agencies spread across the country.

UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo Finanziario S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.