

Bologna, 24 January 2015

INTEGRATION OF THE EXPLANATORY REPORTS ON THE CONVERSION

At the request of Consob, on the date hereof the Company published certain additional information to the explanatory reports published pursuant to Article 125-ter of the Consolidated Law on Finance in view of the Shareholders' Meetings called to approve – on 26 and 27 January 2015 – the proposal for the mandatory conversion of Savings Shares into Ordinary Shares.

These additions, available for consultation on the Company website (www.unipolsai.com - under the Section Governance/Shareholders' Meetings), among other things expand on the response already published by the Company on 22 January to the questions and requests, of similar content, expressed by the joint representative for holders of Class A Savings Shares.

Contacts

Unipol Group Press Office

Fernando Vacarini
Tel. +39/051/5077705
pressoffice@unipolsai.it

Barabino & Partners

Massimiliano Parboni
m.parboni@barabino.it
Tel. +39/335/8304078
Giovanni Vantaggi
g.vantaggi@barabino.it
Tel. +39/328/8317379

Unipol Group Investor Relations

Adriano Donati
Tel. +39/051/5077933
investor.relations@unipolsai.it

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance.

Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to €15.4bn, of which €9.3bn in Non-Life Business and €6.1bn in Life Business (2013 figures).

The company currently operates through 5 divisions (Unipol, La Fondiaria, Sai, Nuova MAA and La Previdente) and has the largest agency network in Italy, with approximately 3,800 agencies and 7,300 sub-agencies spread across the country.

UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo Finanziario S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.