

## **PRESS RELEASE**

### **OUTCOME OF STOCK EXCHANGE OFFER OF PREMAFIN SHARES SUBJECT TO WITHDRAWAL**

### **PURCHASE BY UNIPOLSAI OF UNSOLD SHARES SUBJECT TO WITHDRAWAL**

Bologna, 21 February 2014 – UnipolSai Assicurazioni S.p.A. (“**UnipolSai**” or the “**Company**”) hereby gives notice that the period for the stock exchange offer – pursuant to Article 2437-*quater*, paragraph 4, of the Italian Civil Code – of 693,620 UnipolSai ordinary shares, arising from the withdrawal legitimately exercised by the former shareholders of Premafin HP S.p.A. as a result of the merger of the same Premafin (along with Unipol Assicurazioni and Milano Assicurazioni) into UnipolSai, ended on 31 January 2014.

As a result of the stock exchange offer, all the 693,620 UnipolSai ordinary shares offered on the stock exchange remained unsold (the “**Unsold Shares**”).

Pursuant to Article 2437-*quater*, paragraph 5, of the Italian Civil Code, the Unsold Shares must be redeemed by the Company, by way of purchase of treasury shares using distributable reserves.

Therefore, the Company hereby announces that, on 26 February 2014 it will proceed with the purchase and simultaneous payment of the Unsold Shares for a consideration of €3.494 for each share subject to withdrawal, thus for a total of € 2,423,508.28. Such amount will be credited through the depositary agent specified in the declaration of withdrawal.

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#### Contacts

##### **Unipol Group Press Office**

Fernando Vacarini  
Tel. +39/051/5077705  
[pressoffice@unipol.it](mailto:pressoffice@unipol.it)  
[pressoffice@unipolsai.it](mailto:pressoffice@unipolsai.it)

##### **Barabino & Partners**

Massimiliano Parboni  
[m.parboni@barabino.it](mailto:m.parboni@barabino.it)  
Tel. +39/335/8304078  
Giovanni Vantaggi  
[g.vantaggi@barabino.it](mailto:g.vantaggi@barabino.it)  
Tel. +39/328/8317379

##### **Unipol Group Investor Relations**

Adriano Donati  
Tel. +39/051/5077933  
Tel. +39/011/6657642  
[investor.relations@unipol.it](mailto:investor.relations@unipol.it)  
[investor.relations@unipolsai.it](mailto:investor.relations@unipolsai.it)

**UnipolSai Assicurazioni S.p.A.**