

Bologna 26 May 2014

PUBLICATION OF THE UPDATED COMPANY'S BY-LAWS

Notice is hereby given that the Company's By-Laws, updated following the changes in share capital related to the partial conversion of the "UnipolSai Assicurazioni Convertible Loan 2014-2015 6.971%", are available to the public, pursuant to current legislation, at the Company's headquarters, on the centralized storage mechanism "1INFO", as well as on the Company's Internet website: www.unipolsai.com – Section Governance/Corporate Governance System/Company's By-Laws.

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UnipolSai Assicurazioni S.p.A.

Operational since 6 January 2014, UnipolSai Assicurazioni S.p.A. is the multi-business insurance company of the Unipol Group that was established as a result of the merger by incorporation of the historic companies Unipol Assicurazioni and Milano Assicurazioni, and as well as Premafin, holding company of the former Fondiaria-SAI Group, in Fondiaria-SAI.

63%* of UnipolSai Assicurazioni is controlled by Unipol Gruppo Finanziario S.p.A. and like the latter, it is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

Italian leader in Non-Life business, particularly in vehicle liability insurance, and holding a position of absolute prominence in Life business, UnipolSai occupies second place in the national ranking of insurance companies in terms of total income, amounting to €15.4bn at the end of 2013.

** share of ordinary capital held by Unipol Gruppo Finanziario S.p.A. as at 6 January 2014*