

FILING OF THE COMMON DRAFT TERMS OF CROSS-BORDER MERGER BY ABSORPTION OF UNIPOLRE D.A.C. INTO UNIPOLSAI ASSICURAZIONI S.P.A.

Bologna, 28 June 2023

UnipolSai Assicurazioni S.p.A. (“UnipolSai” or the “Company”) hereby announces that on the date hereof the common draft terms of cross-border merger by absorption of UnipolRe D.A.C. – a reinsurance company wholly owned by UnipolSai through UnipolSai Nederland B.V., currently in liquidation – into UnipolSai, approved by the Board of Directors of the Company during the meeting held on 23 March 2023, were deposited at the registered office.

The terms of merger are also available on the Company’s website (www.unipolsai.com) under the section [governance/extraordinary-transactions/merger-plans](#).

It should be noted that the deposit of the terms of merger with the relevant Companies’ Register is subject to authorisation by IVASS (the Italian Insurance Supervisory Authority) pursuant to and in accordance with Article 201, Legislative Decree No. 209 of 7 September 2005 and Article 23 of the IVASS Regulation no. 14/2008, having obtained the relevant favourable approval of the Central Bank of Ireland.

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in the Non-Life Business, in particular in the MV and Health businesses. Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with direct income amounting to €13.6bn, of which €8.3bn in Non-Life Business and €5.3bn in Life Business (2022 figures). The company has the largest agency network in Italy, with more than 2,300 insurance agencies spread across the country. UnipolSai is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo S.p.A. and is also listed on the Italian Stock Exchange.

Unipol Gruppo

Media Relations
Fernando Vacarini
T. +39 051 5077705
pressoffice@unipol.it

Investor Relations
Adriano Donati
T. +39 051 5077933
investor.relations@unipol.it

Barabino & Partners

Massimiliano Parboni	Giovanni Vantaggi
T. +39 335 8304078	T. +39 328 8317379
m.parboni@barabino.it	g.vantaggi@barabino.it