



PLACEMENT OF A SUBORDINATED DEBENTURE LOAN OF €500M

Bologna, 22 February 2018

Today, UnipolSai Assicurazioni S.p.A. (the “Company”) launched the placement of a subordinated debenture loan of €500m for ten years, reserved exclusively for qualified investors.

The issue received orders from approximately 200 investors, amounting to around three times the target of the issue.

The above loan, classified under Tier 2 own funds for Solvency II purposes and to be issued drawing from the Company’s debenture issue program called “€3,000,000,000 Euro Medium Term Notes” will have the following characteristics: €500m in principal amount expiring in March 2028, issue price of 100%, and coupon of 3.875% and spread over the reference rate equal to 274.5 basis points.

The placement of the debenture loan will be managed by J.P. Morgan, Mediobanca – Banca di Credito Finanziario S.p.A. and UniCredit as Joint Lead Managers.

The settlement date of the loan is scheduled for 1 March 2018, i.e. the date on which the debentures are expected to be listed on the regulated market of the Luxembourg Stock Exchange, subject to the relevant contractual documentation being signed and to meeting the conditions precedent of the issue.

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance. Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €11.1bn, of which €7.4bn in Non-Life Business and €3.7bn in Life Business (2017 figures). The company has the largest agency network in Italy, with more than 2,800 agencies and 6,000 sub-agencies spread across the country. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo Finanziario S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

Unipol Gruppo

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