



PUBLICATION OF DOCUMENTATION

Bologna, 26 June 2019

UnipolSai Assicurazioni S.p.A. (“UnipolSai” or the “Company”) announces that the following documentation was filed at the registered office of the company today:

- proposed merger of Pronto Assistance S.p.A. into UnipolSai;
- proposed total demerger of Ambra Property S.r.l. in favour of UnipolSai, Gruppo UNA S.p.A. and MIDI S.r.l.;
- proposed partial demerger of Casa di Cura Villa Donatello S.p.A. in favour of UnipolSai, and total demerger of Villa Ragionieri S.r.l. in favour of the Company and Casa di Cura Villa Donatello S.p.A.,

all companies fully controlled by UnipolSai.

The transactions form part of the proposed streamlining and simplification of the Unipol Group structure, and were approved - to the extent applicable - by the Board of Directors of UnipolSai in its meeting of 21 June last, and the governing bodies of the other companies involved; the above-mentioned documentation can be found on the Internet site of the Company (www.unipolsai.com) under the section *Governance / Extraordinary transactions*.

Registration of the proposed merger and demergers with the applicable Company Registration Offices is subject to authorisation by IVASS (Institute for the Supervision of Insurance).

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance. Also active in Life Business, UnipolSai has a portfolio of 15.4 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €12.2bn, of which €7.9bn in Non-Life Business and €4.3bn in Life Business (2018 figures). The company has the largest agency network in Italy, with more than 2,800 insurance agencies and about 6,000 sub-agencies spread across the country. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

Unipol Gruppo

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