

CROSS-BORDER MERGER BY ABSORPTION OF UNIPOLRE D.A.C. INTO UNIPOLSAI ASSICURAZIONI S.P.A. - PRESS RELEASE PURSUANT TO ARTICLE 70, PARAGRAPH 7, LETT. C), OF CONSOB REGULATION NO. 11971/99

Bologna, 2 October 2023

Further to the press release 9 August last, UnipolSai Assicurazioni S.p.A. ("UnipolSai" or the "Company") hereby announces that the resolution taken by the Board of Directors of UnipolSai on 28 September 2023 resolving on the approval of the cross-border merger by absorption of UnipolRe D.A.C. into UnipolSai, – pursuant to articles 2502 and 2505, paragraph 2, of the Italian Civil Code and article 17 of the Articles of Association – as registered in the Companies Register of Bologna on 29 September 2023, has been made available to the public today pursuant to article 70, paragraph 7, lett. c), of Consob Regulation no. 11971/99.

This document has been also published on the Company's website, under the section *governance/extraordinary-transactions/merger-plans*, as well as on the authorised storage mechanism *eMarket Storage* managed by Teleborsa S.r.l. (www.emarketstorage.com).

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in the Non-Life Business, in particular in the MV and Health businesses. Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with direct income amounting to €13.6bn, of which €8.3bn in Non-Life Business and €5.3bn in Life Business (2022 figures). The company has the largest agency network in Italy, with more than 2,300 insurance agencies spread across the country. UnipolSai is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo S.p.A. and is also listed on the Italian Stock Exchange.

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